## **Privacy Policy**

### **Schedule of Condition UK**

### INTRODUCTION

Schedule of Condition UK is a trading name of PCL Building Consultancy Ltd. PCL Building Consultancy Ltd ("we", "us", "our") is the controller, is responsible for your personal data and is committed to protecting your personal data and respecting your privacy.

This policy (together with our terms of use as set out at our "Terms of Business" applies to:

Any of the professional Building Surveying services provided ("Services")

This policy sets out the basis on which any personal data we collect from you, or that you provide to us, will be processed by us.

# Changes to the privacy policy and your duty to inform us of changes

We keep our privacy policy under regular review. This policy may change and if it does, these changes will be posted on this page and, where appropriate, notified to you in writing.

It is important that the personal data we hold about you is accurate and current. Please keep us informed if your personal data changes during our relationship with you.

## Third party links

Our Services Sites may from time to time contain links to and from the websites of our partner networks, advertisers and affiliates. Please note that these websites and any services that may be accessible through them have their own privacy policies and that we do not accept any responsibility or liability for these policies or for any personal data that may be collected through these websites or services. Please check these policies before you submit any personal data to these websites or use these services.

### 1. THE DATA WE COLLECT ABOUT YOU

We may collect, use, store and transfer different kinds of personal data about you as follows:

**Identity Data**: first name, last name, username or similar identifier, marital status, title, date of birth, gender.

- Contact Data: billing address, delivery address, email address and telephone numbers.
- Financial Data: bank account and payment card details.
- Transaction Data: includes [details about payments to and from you.
- Profile Data: includes instruction history, your interests, preferences, feedback and survey responses.

- **Usage Data**: includes details of your use of any of our Services Sites including, but not limited to, traffic data and other communication data, whether this is required for our own billing purposes or otherwise and the resources that you access.
- Marketing and Communications Data: includes your preferences in receiving marketing from us and our third parties and your communication preferences
- We do not collect any Special Categories of Personal Data about you (this includes details about your race or ethnicity, religious or philosophical beliefs, sex life, sexual orientation, political opinions, trade union membership, information about your health, and genetic and biometric data). Nor do we collect any information about criminal convictions and offences.

## 2. HOW IS YOUR PERSONAL DATA COLLECTED?

We will collect and process the following data about you:

**Information you give us.** This is information you consent to giving us about you by filling in forms on our WebSite and/or the Services Sites, or by corresponding with us (for example, by email or chat). It includes information you provide when you email us, write to use, provide information via our Website or service sites. If you contact us, we will keep a record of that correspondence.

- Information we collect about you and your device. Each time you visit one of our Services Sites we will automatically collect personal data including Device, Content and Usage Data. We collect this data using cookies and other similar technologies. Please see our cookie policy below for further details.
- Information we receive from other sources including third parties and publicly available sources. We will receive personal data about you from various third parties and public sources as set out below:
  - Device Data from the following parties:
    - Analytics providers such as Google based outside the EU; and
  - Identity and Contact Data from publicly available sources such as Companies House and the electoral register based inside the EU.

### 3. COOKIES

We use cookies and/or other tracking technologies to distinguish you from other users our Websites and Services Sites and to remember your preferences. This helps us to provide you with a good experience when you use the App and also allows us to improve the App. For detailed information on the cookies we use, the purposes for which we use them and how you can exercise your choices regarding our use of your cookies.

# 4. HOW WE USE YOUR PERSONAL DATA

We will only use your personal data when the law allows us to do so. Most commonly we will use your personal data in the following circumstances:

Where you have consented before the processing.

- Where we need to perform a contract we are about to enter or have entered with you.
- Where it is necessary for our legitimate interests (or those of a third party) and your interests and fundamental rights do not override those interests.
- Where we need to comply with a legal or regulatory obligation.

## 5. PURPOSES FOR WHICH WE WILL USE YOUR PERSONAL DATA

We have set out below, in a table format, a description of all the ways we plan to use your personal data, and which of the legal bases we rely on to do so. We have also identified what our legitimate interests are where appropriate. Note that we may process your personal data for more than one lawful ground depending on the specific purpose for which we are using your data.

Purpose/activity	Type of data	Lawful basis for processing
When receiving data required to provide a quotation or in relation to a property that is to be surveyed.	Identity  Contact  Property Details	Your consent
To manage our relationship with you including notifying you of changes to the App or any Services	Identity Contact Financial Profile Marketing and Communications	Your consent  Performance of a contract with you  Necessary for our legitimate interests (to keep records updated and to analyse how customers use our products/ Services)  Necessary to comply with legal obligations (to inform you of any changes to our terms and conditions)
To administer and protect our business including troubleshooting, data analysis and system testing	Identity Contact Device	Necessary for our legitimate interests (for running our business, provision of administration and IT services, network security)
To enable you to participate in a prize draw, competition or complete a survey	Identity  Contact  Device	Your consent  Performance of a contract with you

	Profile	Necessary for our legitimate
	Marketing and Communications	interests (to analyse how customers use our products/Services and to develop them and grow our business)
To deliver content and advertisements to you  To make recommendations to you about goods or services	Identity	Consent
	Contact	Necessary for our legitimate interests (to develop our
	Device	products/Services and grow
which may interest you	Content	our business)
To measure and analyse the effectiveness of the	Profile	
advertising we serve you	Usage	
To monitor trends so we can improve the Services we provide	Marketing and Communications	
	Location	

## 6. DISCLOSURES OF YOUR PERSONAL DATA

We may share your personal data with the third parties set out below for the purposes set out in the above table:

- Service providers based in the UK who provide development, support and maintenance services for our Website or Services.
- Other companies in the PCL Building Consultancy Ltd group of companies who are based in the UK.
- Professional advisers including lawyers, bankers, auditors and insurers based in the UK who provide consultancy, banking, legal, insurance and accounting services.
- HM Revenue and Customs, regulators and other authorities based in the UK who require reporting of processing activities in certain circumstances.

### 7. INTERNATIONAL TRANSFERS

We do not transfer your personal data outside the European Economic Area (EEA

# 8. DATA SECURITY

All information you provide to us is stored on our secure servers.

Once we have received your information, we will use strict procedures and security features to try to prevent your personal data from being accidentally lost, used or accessed in an unauthorised way.

We have put in place procedures to deal with any suspected personal data breach and will notify you and any applicable regulator when we are legally required to do so.

#### 9. DATA RETENTION

We will only retain your personal data for as long as reasonably necessary to fulfil the purposes we collected it for, including for the purposes of satisfying any legal, regulatory, tax, accounting or reporting requirements. We may retain your personal data for a longer period in the event of a complaint or if we reasonably believe there is a prospect of litigation in respect to our relationship with you.

Details of retention periods for different aspects of your personal data are available in our retention policy which you can request from us by contacting us.

# 10. YOUR LEGAL RIGHTS

Under certain circumstances you have the following rights under data protection laws in relation to your personal data.

- Request access to your personal data (commonly known as a "data subject access request"). This enables you to receive a copy of the personal data we hold about you and to check that we are lawfully processing it.
- Request correction of the personal data that we hold about you. This enables you to have any incomplete or inaccurate data we hold about you corrected, though we may need to verify the accuracy of the new data you provide to us.
- Request erasure of your personal data. This enables you to ask us to delete or remove personal data where there is no good reason for us continuing to process it. You also have the right to ask us to delete or remove your personal data where you have successfully exercised your right to object to processing (see below), where we may have processed your information unlawfully or where we are required to erase your personal data to comply with local law. Note, however, that we may not always be able to comply with your request of erasure for specific legal reasons which will be notified to you, if applicable, at the time of your request.
- **Object to processing** of your personal data where we are relying on a legitimate interest (or those of a third party) and there is something about your particular situation which makes you want to object to processing on this ground as you feel it impacts on your fundamental rights and freedoms. You also have the right to object where we are processing your personal data for direct marketing purposes. In some cases, we may demonstrate that we have compelling legitimate grounds to process your information which override your rights and freedoms.
- Request restriction of processing of your personal data. This enables you to ask us to suspend the processing of your personal data in the following scenarios:

- if you want us to establish the data's accuracy;
- where our use of the data is unlawful but you do not want us to erase it;
- where you need us to hold the data even if we no longer require it as you need it to establish, exercise or defend legal claims; or
- you have objected to our use of your data but we need to verify whether we have overriding legitimate grounds to use it.
- Request the transfer of your personal data to you or to a third party. We will provide to you,
  or a third party you have chosen, your personal data in a structured, commonly used,
  machine-readable format. Note that this right only applies to automated information which
  you initially provided consent for us to use or where we used the information to perform a
  contract with you.
- Withdraw consent at any time where we are relying on consent to process your personal
  data. However, this will not affect the lawfulness of any processing carried out before you
  withdraw your consent. If you withdraw your consent, we may not be able to provide certain
  products or services to you. We will advise you if this is the case at the time you withdraw
  your consent.

You also have the right to ask us not to continue to process your personal data for marketing purposes.

You can exercise any of these rights at any time by contacting us using the details set out below.

## 11. CONTACTING US AND COMPLAINTS

If you have any questions about this privacy policy, please contact us using the details set out below.

- Email address: phil@pclbc.co.uk
- Postal address: 8A Overland Road, Langland, Swansea. SA3 4LS

You also have the right to make a complaint at any time to the Information Commissioner's Office (**ICO**), the UK supervisory authority for data protection issues or other competent supervisory authority of an EU member state if the App is downloaded outside the UK.

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